

Name: Electronic Communications Retention Policy

Category: Information Technology

Subject: Records Retention

Owner: Information and Instructional Technology

Related Procedures: N/A

Related Forms: N/A

I. SCOPE

This Policy applies to all members of the College community who have access to College email and other methods of electronic communications hosted or operated by College networks, including, without limitation, faculty, staff, students, contractors, consultants, temporary employees, volunteers, and affiliates of the College.

II. POLICY STATEMENT

It is the policy of Delaware Technical Community College to protect the security, integrity and availability of emails and other electronic communications created or maintained through institutional operations, to retain emails and other electronic communications in accordance with applicable laws and regulations, and to ensure that emails and other electronic communications that are no longer needed or of no value are discarded at the appropriate time.

III. POLICY

Email

Delaware Technical Community College email systems will retain messages for three years. After three years, email messages will be automatically purged from the system. This automatic deletion policy applies to messages within all folders (inbox, sent, draft file folders, etc.) on all College email systems. Individuals may save copies of emails and attachments before the retention period expires by transferring them to other electronic environments and media and/or by copying them on paper.

Originators and recipients of email are responsible for identifying and saving documents that must be retained in order to comply with federal, state, or local laws, College policies, or with other legal obligations or requirements. Individuals should not rely on email folders as an archival system for any purpose including, but not limited to, the individual's need or desire to retain, access, or otherwise preserve any email or related contents or attachments.

Email accounts are not designed to be records retention or document management systems, so messages with lasting value:

- 1. Should be moved to dedicated storage on departmental/office networked file systems; and
- 2. Should not be stored exclusively within individual users' email folders/files.

Lasting value email messages exhibit one or more of the following characteristics:

- Have operational value (required by a department to perform its primary function)
 - o Administrative actions taken or planned
 - O Assignment of work or tasks to employees
 - o Distribution of reports or recommendations
 - O Distribution of policies, procedures, guidelines, rubrics, or templates
- Have legal or evidentiary value (required to be kept by law or of value in the defense or prosecution of a claim)
- Have fiscal value (related to the financial transactions of the campus)
 - o Is required for financial reporting and audits
 - O Has historical significance (of long-term value to document past events)
 - o Relates to an exceptional and/or significant event
- Have vital value (critical to maintain to ensure operational continuity after a disruption or disaster)
 - O Vital records or information may fall into any one of the above value categories

Responsibility for Retention of Messages with Lasting Value

Only the departments responsible for retention of specific types of records need to store and control the disposition of that information. For example,

- 1. If a department issues a policy change announcement via broadcast email, then that department is responsible for retaining that record (and not every recipient);
- 2. If a department manager was cc'd on a message that Business Services or Finance used to send an electronic copy of a Purchase Order to a vendor, then the department manager does not need to retain a copy of the Purchase Order record; the Purchasing Office is responsible for retention of all purchasing records.

Backup Files

Backup copies of College email system files are retained for six months. These backups are for system restoration and disaster recovery purposes, and are not designed to or intended to facilitate retrieval of deleted messages.

Former Students and Employees

Student email accounts will be deleted two academic years after the last semester in which a student was registered for classes. When an employee ceases employment with the College for any reason, the access to the College email account and records will be terminated, generally on the last date of employment. Email accounts of former employees will be deleted after two years.

Microsoft 365 Teams/Instant Messaging

Private and group chat messages in Microsoft Teams will be deleted one year after the message is sent or received and will not be recoverable.

- A one-year retention policy will be implemented for Microsoft Teams Chats (i.e., private 1:1 and group chat messages).
- Posts to a Teams Channel, including those made during a meeting, will be retained for the life of the Team.
- Other Teams data (e.g., files) will not be impacted and will continue to exist for the life of the Team.

The Microsoft Teams Message Retention Schedule

Function	Timeframe	Description
Person to person chat	365 Days	Chats between two or more
		parties. Chats over the retention
		time will be silently dropped.
Teams Channel Messages	365 Days	Channel messages inside of Team
		sites. Conversations over the
		retention time will be silently
		dropped.
Recover Team Sites Timeouts	30 Days	The time from when a Team's
		site is deleted and when it can be
		safely recovered.
Video Calls	Not Saved	Recordings from video calls are
		not saved unless configured on a
		per-call basis.
Voice Calls	Not Saved	Recordings from voice calls are
		not saved unless configured on a
		per-call basis.

NOTE: Files shared in chat are stored in One Drive; however, as per the retention schedule, the links will no longer be available.

Exceptions

The President is authorized to make individual exceptions to the retention periods set forth herein and may establish retention periods that are different than those prescribed when doing so would be in the best interests of the College.

IV. EFFECTIVE DATE(S)

This policy is effective upon approval by the Board of Trustees.

V. FREQUENCY OF REVIEW AND UPDATE

This policy will be reviewed and, if needed, updated annually.

VI. SIGNATURE AND DATE OF APPROVAL

Approved by the Board of Trustees on April 12, 2022.

4/12/2022

Mark T. Brainard, President D